BOISE – ONBASE COMMUNITY EVENT (B-OCE)

AUGUST 10, 2017 // ZIONS BANK BUILDING // AGENDA

8:30 AM	**Registration**	Check-in and prepare for an energetic day packed with OnBase information.

From Past…To Possibilities

9:00—9:15 AM	**TBT, Welcome & Introductions** *Beau Brazier – Integra PaperLESS* *Paul Clapp – Hyland*	Welcome to the 2017 Boise - OnBase Community Event! What to expect from the event, and quick updates from Integra PaperLESS and Hyland creator of OnBase.
9:15—10:15 AM	**OnBase & What's New in 17** *Queen Colleen Alber – Hyland*	OnBase is a set of tools—broken into functional areas of **Capture, Manage, Access, Integrate, Measure and Store**—that can address many of your business concerns and help your organization run more efficiently. Also, learn about new products and enhancements that make it easier than ever to administer, optimize and grow your OnBase solution.

Hot Topics

10:30—11:15 AM	**Customer Case Study: The NeverEnding Story** *Deena Hess – Idaho Housing & Finance* *Beau Brazier – Integra PaperLESS*	Seems like just yesterday, but 33 years ago this month, the NeverEnding Story movie hit theaters. Much like the movie, Veteran OnBase Extraordinaire, Deena Hess, is on a journey to take OnBase to new heights. Her stories help illustrate what she's learned over the years; from the failures of previous systems, to her appreciation for OnBase, to the dynamic evolution of her projects. The Story You Never Want to End.
11:30—12:00 PM	**Work View | Case Manager & FOIA Requests** *Kevin Flanagan – Hyland*	To thrive in today's complex business environment, your workforce needs a new way to work and solutions that support dynamic and often unpredictable processes. By combining data, documents and processes in a single product, OnBase offers a case management approach to solving business problems, providing organizations with a complete view of all the information they need to complete their work. We'll take a look at dynamic case management in OnBase in general, as well as through the lens of an example solution government agencies can use to manage public records requests.
12:00—1:00 PM	**Lunch & Networking** *Steve Howson – St. Luke's Health System*	Take a break to grab a bite to eat and chat with your fellow OnBase end users, Integra, DataBank and Hyland reps. Also, enjoy a few words from the Vertical OnBase Group of User Experts (VOGUE) representative.

Shotgun Sessions #1: Getting Started with Integrate & Manage

1:00—1:30 PM	**Getting Started w/ Integrations** *Mike Hilliard - DataBank*	Learn about several OnBase tools to easily integrate with common productivity applications like Microsoft Office, and point-and-click integration tools for enterprise applications. You can see how connecting users, documents, and data to share information between systems with tools like Virtual Printer Driver, Application Enabler and more has never been easier.
1:45—2:15 PM	**Build Your First Form** *Mike Hilliard – DataBank*	Does your organization fill out paper forms only to scan them later? Unity Forms is your solution if you want to quickly create dynamic, process-ready electronic forms that are fully integrated with Workflow—without writing a single line of code. We will create Unity Form templates with user friendly features like automatic data population, built-in validations, and even logic-based conditions and actions.

Shotgun Sessions #2: Do More with Capture & Access

1:00—1:30 PM	**Do More w/ OnBase Capture** *Paul Clapp – Hyland*	This session provides a broad introduction to OnBase Capture capabilities. Find out about the new Capture Process Designer, as well as tools for automating document identification and indexing.
1:45—2:15 PM	**Unity Tips & Tricks** *Queen Colleen Alber – Hyland*	Reasons why you'll go Unity and never go back! We'll uncover many features unique to the Unity Client that help improve the OnBase user experience. Discover all that the Unity platform has to offer including some hidden gems like UnityPop, generating a CSV file with DocPop links, integrated Workflow and more.

Keynote and Conclusion

2:30—3:00 PM	**Powered by Workflow** *Mike Hilliard - Databank*	Customers who have OnBase Workflow claim that they cannot live without it. But what exactly is it, and what can it do for your organization? See how you can use OnBase Workflow to bring quick wins and a fast ROI to your business processes. We will look at the power of workflow solutions, from basic business processing to automation.
3:15—4:00 PM	**ShareBase** *Travis Roe – Hyland*	The ability to easily share large, sensitive, or batches of files with constituents or outside vendors/agencies has always been difficult, until now with ShareBase. No more Secure FTP, encrypted e-mail or specialized file portals to educate users on and have to maintain. Learn more about various problems solved with ShareBase and see a live demonstration transferring cases in/out of OnBase with ShareBase.
4:00 PM	**Group Share & Networking** *Beau Brazier – Integra PaperLESS* *Paul Clapp – Hyland*	We will end our day with an open discussion & questions. If you've been saving a question, this is your chance to ask the experts. Don't forget to turn in your event survey for a chance to win. Thank you for attending!